

Healthcare Transformation Group (HTG) Summit - 2023

Where: Mercy Virtual Care Center – 15740 S Outer Forty Rd, Chesterfield, MO 63017

When: October 26th, 2023 (7:30AM – 3:00PM)



HTG UDI & DSCSA Summit 2023 Agenda

Thursday, October 26, 2023

Time	Topic	Presenter/Facilitator
7:30 am – 7:45 am	Registration & Breakfast	All
7:45 am – 8:00 am	Plan for the Day	Joe
8:00 am – 8:30 am	UDI Level Set	Kay
8:30 am – 9:00 am	DSCSA Level Set	Kevin
9:00 am – 11:00 am	Accelerate UDI - Breakout	All - UDI Focused
9:00 am – 11:00 am	Accelerate DSCSA – Breakout	All – DSCSA Focused
11:00 am – 11:20 am	UDI Next Steps – Report OUT	All
11:20 am – 11:40 am	DSCSA Next Steps - Report OUT	All
11:40 am – 12:00 am	Working Lunch – Grab Lunch	All
12:00 pm – 2:00 pm	UDI Action Planning	All - UDI Focused
12:00 pm – 2:00 pm	DSCSA Action Planning	All – DSCSA Focused
2:00 pm – 3:00 pm	Action Item Report OUT (Wrap up)	All
3:00 pm	Dismissal	
3:00 pm – 5:00 pm	HTG Team Meeting	HTG Members & Guests

Attendees

Marcy	Aldacushion	W. L. Gore & Associates Inc.	
Ernie	Anderson	ConsortiEx	Senior Advisor
Cheryl	Arnold	Innovit	Director of Customer Success
Robert	Badzinski	Mayo Clinic	Sr. Ops Manager
Kevin	Capatch	Geisinger	Dir. Process Engineering
Robert	Celeste	Center for Supply Chain Studies	
Chris	Chandler		PharmD
Bang	Chau	Innovit	VP Strategic Business Development
Kat	Crowder	Baxter Healthcare Corp.	Sr. Mgr. Regulatory Affairs
Todd	Edwards	ConsortiEX	VP/GM
Wyndham	Gary	Consortiex	VP HSSC
Carl	Gomberg	Premier Inc	Lead Solution Analyst
Tasha	gowin	Geisinger	System Analyst
Scott	Hatakeyama	Kaiser Permanente	Director Supply Chain
Carl	Henshaw	Vizient Inc.	Sr. Dir MDM
Kay	Hysell	Mayo Clinic	Supply Chain Director
Tom	Jones	Johnson & Johnson Supply Chain	Program Director
Sheri	Koogler	Innovit Inc	Business Development Representative
Daniel	Kraciun	Trust.med	Marketing & Operations
Nancy	LeMaster	AHRMM LUC	Project Manager
Keith	Lohkamp	Workday	Sr. Director Industry Strategy
Neal	Long	ConsortiEX	CEO
Lloyd	Mager	Trust.med	Market Solutions Officer
Mike	Mazur	Pfizer	Director
Scott	Mooney	McKesson Corp.	Vice President Distribution Operations
Tracy	Nasarenko	GS1 US	Senior Director of Community Engagement
Mack	Preston	Symmetric Health Solutions	Director of Account Services
Terrie	Reed	Symmetric Health Solutions	Chief Strategy Officer
Joe	Schmitz	Mercy	Executive Director - Optimization
Cynthia	Shumway	Intermountain Health	Director
Austeja	Stanislaus	Medline Industries	Sr Dir Sales Administration Sales Ops
Rhett	Suhre	W. L. Gore & Associates Inc.	Director Business Solutions
Gwen	Volpe	Fresenius Kabi USA LLC	Senior Director Medication Technology
Jon	Welch	W. L. Gore & Associates Inc.	Business Process and Data Team Leader
Beth	Wells	GS1 US	Sr. Director Community Engagement
Brian	Wells	Medline	SVP Sales Operations
Greg	Worden	Mayo Clinic	Sr. Technology Analyst

Novel Introduction Format

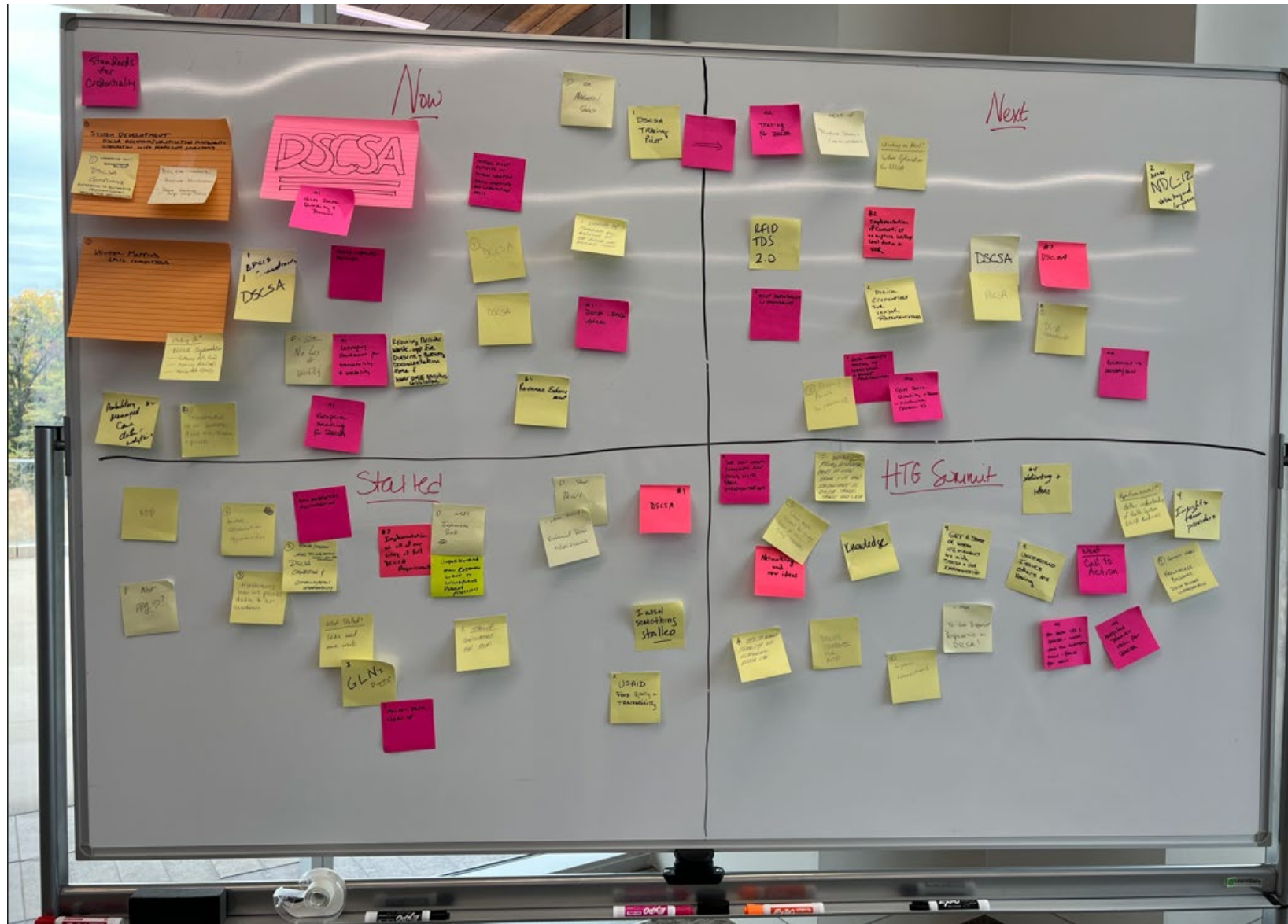
Questions:

1. What are you working on now?
2. What are you working on Next?
3. What stalled you want to restart?
4. What did you hope to get out of the summit?

White Board Collection Exercise

<p>What are you working on now?</p>	<p>What are you working on Next?</p>
<p>What stalled you want to restart?</p>	<p>What did you hope to get out of the summit?</p>

White Board - DSCSA



White Board - UDI

The whiteboard is divided into four main sections, each with a numbered heading and various sub-points:

- 1) Merging data processes (merge)**
 - UDI Adapted**
 - Efficiently consuming product data into our EC/Cloud Systems**
 - Automated
 - From Third Party Sources
 - Unified / Complete data
 - High Volume transactions
 - Using our own ERP in place of our ERP item master
 - Learning the basics of various systems**
 - UDI means EU MDR, AUS UDI, UDI Assessment, CE Marking & management**
 - UDI / Label Selection Requirements**
 - 1. Applying capabilities that make health systems to adopt UDI-DEs at least packaging level**
 - 2) UDI / ERP**
 - 3) Corporate Content Management**
- 2) UDI in ASN Recalls**
 - UDI Adapted**
 - GTIN/UDI**
 - Standardized for Bill Only Process**
 - Sequential selection of GTIN in place of customer account #**
 - Step case mapping item
 - accepted into supplier systems
 - 3) Data Governance & Interconnected Data manually**
 - 5. Working with our data vendors and packaging information as quickly as possible
 - 4) Preparing Suppliers EUDAM**
 - Next Generation Vendor Portal**
 - Expand Use of UDI**
 - Start of Entry into standard adoption
 - Who systems architecture
 - Who production processes
 - Who supply chain
 - Who solution provider design
- 3) UDI in ASN Recalls**
 - UDI Adapted**
 - GTIN/UDI**
 - Standardized for Bill Only Process**
 - Sequential selection of GTIN in place of customer account #**
 - Step case mapping item
 - accepted into supplier systems
 - 3) Data Governance & Interconnected Data manually**
 - 5. Working with our data vendors and packaging information as quickly as possible
 - 4) Preparing Suppliers EUDAM**
 - Next Generation Vendor Portal**
 - Expand Use of UDI**
 - Start of Entry into standard adoption
 - Who systems architecture
 - Who production processes
 - Who supply chain
 - Who solution provider design
- 4) New connections & opportunities**
 - UDI Adapted**
 - GTIN/UDI**
 - Standardized for Bill Only Process**
 - Sequential selection of GTIN in place of customer account #**
 - Step case mapping item
 - accepted into supplier systems
 - 3) Data Governance & Interconnected Data manually**
 - 5. Working with our data vendors and packaging information as quickly as possible
 - 4) Preparing Suppliers EUDAM**
 - Next Generation Vendor Portal**
 - Expand Use of UDI**
 - Start of Entry into standard adoption
 - Who systems architecture
 - Who production processes
 - Who supply chain
 - Who solution provider design

Healthcare Transformation Group (HTG) Summit - 2024

Where: TBD

When: TBD

